



GLOBAL MARITIME INDIA SUMMIT 2023

17th - 19th October | Pragati Maidan, New Delhi

CONNECT | COLLABORATE | CREATE



Indian Maritime sector

12 major ports

200+ non-major ports

2,605 MTPA capacity

~10% growth in coastal shipping in last 5 years



203 lighthouses

75 lighthouses being developed for tourism

Over 10 lakh tourist footfall in past 10 years

28 shipbuilding yards

~14 million GRT ship carrying capacity

2.5+ lakh seafarers

Handling ~33% of global recycling volumes

111 National Waterways (NWs)

23 operational NWs

Cargo growth with 38% CAGR (past decade)

India as part of inter-government maritime organizations

IMO currently lists India as among the 10 states with the 'largest interest in international seaborne trade'



First country under IMO Green Voyage 2050 project to conduct a pilot project related to Green Shipping



Among 23 member states of IORA and proactive in laying out the vision for Indian Ocean Region

Spearheading the advancement of regional trade within the 07 BIMSTEC member states.



Vice Chair of the Joint Audit Body of International Oil Pollution Compensation Funds (IOPC) funds



Active partner to curb maritime piracy

- Contact Group on Piracy off the Coast of Somalia (CGPCS)
- Shared Awareness & De-confliction (SHADE)
- Friends of the Gulf of Guinea (FoGG)
- Contact Group on Illicit Maritime Activities (CGIMA)

Progress in the last decade

102%

Increase in Major ports
capacity
(800 MTPA to 1617 MTPA)

Increase in annual cruise
passengers
(0.85 lac to 3.08 lac)

262%

1734%

Increase in cargo
handled by National
Waterways
(6.89 MTPA to 126 MTPA)

Increase in Indian
Seafarers
(1.17 lac to 2.58 lac)

121%

150%

Increase in value of
operationalized PPP
projects
(INR 16k cr to INR 40k cr)

Increase in Wind and
Solar power capacity at
Major Ports
(10 MW to 139 MW)

1300%

33%

Increase in Ship Carrying
Capacity
(INR 10k GRT to INR 14k GRT)

Increase in Lighthouse
Tourism footfall
(4 lac to 10 lac)

136%



Global Competitiveness



2

Indian Ports in Global top
40 Ports (Mundra &
JNPA), 2022

Top 5

In trained manpower,
2021

2nd

Rank in global ship
recycling, 2022

38th

Rank in Logistics
Performance Index, 2023

Transformative reforms



FLAGSHIP PROGRAMS

Sagarmala program - Port led development for robust economic growth

Digitization of operational processes - NLP – Marine, PCS 1X etc.

Jal Marg Vikas Project for capacity augmentation of NW-1



INVESTMENT FACILITATORS

Revised Model Concession Agreement - Making sector attractive for PPP

Revised tariff guidelines - Market autonomy in tariff fixation

Priority to Indian built vessels – promoting Atmanirbhar Bharat

Shipbuilding financial assistance policy



ENABLING ACTS

Major Port Authorities Act, 2021

Marine Aids to Navigation Act, 2021 replacing over 90-year-old 1927 lighthouse Act

Inland Vessels Act, 2021 replacing over 100 years old 1917 Inland Vessels Act

Maritime Summit -2016 & 2021

2016



20,000+
delegates from
>100 nations

400
investment
opportunities

Maritime India Vision 2030 Launched

475+
MoUs signed

5,000+
delegates from
>40 nations

240
investment
opportunities

Sagarmala Program launched

140+
MoUs signed

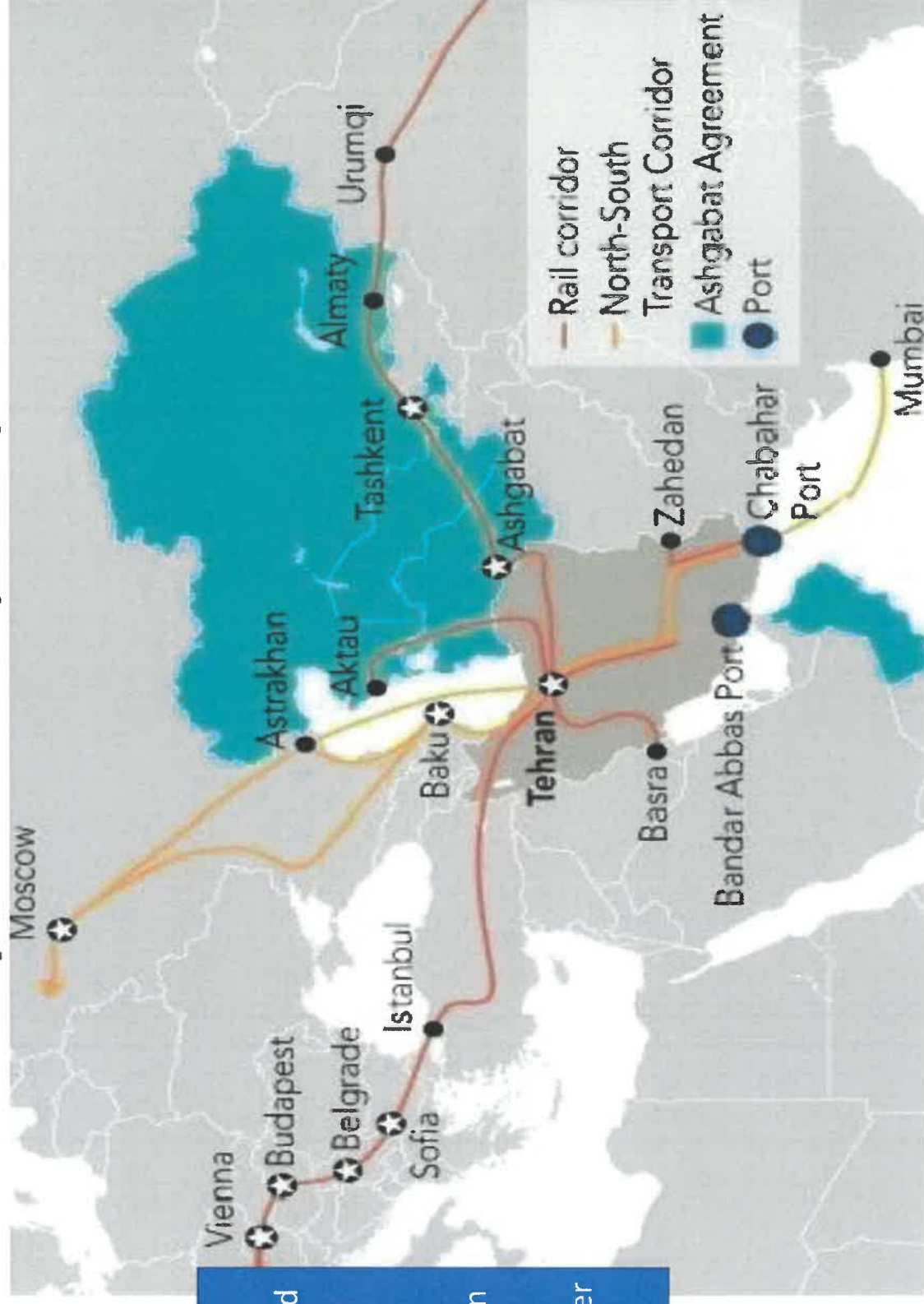


2021

~70% MoU conversion rate @ INR ~2 Lakh crore of investment for MoU signed in 2021

International North-South Transport Corridor (INSTC)

- 7,200-km-long multi-mode network of ship, rail, and road route
- Connecting India to the Caspian Sea, Russia, and Northern Europe through Iran and Central Asia
- 40% shorter and 30% cheaper than traditional routes



Chabahar Deep Sea Port

Direct access to the Indian Ocean through the closest way for the land-locked countries of Central Asia

Enhanced seamless trade flow between Gulf Ports and Global Ports

16m draft to support container transshipment traffic and 72% discount on transshipment

Shahid Beheshti, Chabahar Port and Freezone is a deep-sea Port in the Islamic Republic of Iran, managed by India Ports Global Limited



India's investment opportunities in coming decades

**4x port capacity
Automated terminal operations**



**Usage of clean energy fuels
Hydrogen and alternate fuel hubs**



**Cruise leader in Asia Pacific
(10x passenger growth)**



**Among top nations in Ship
building & repair**



Global leader in ship recycling

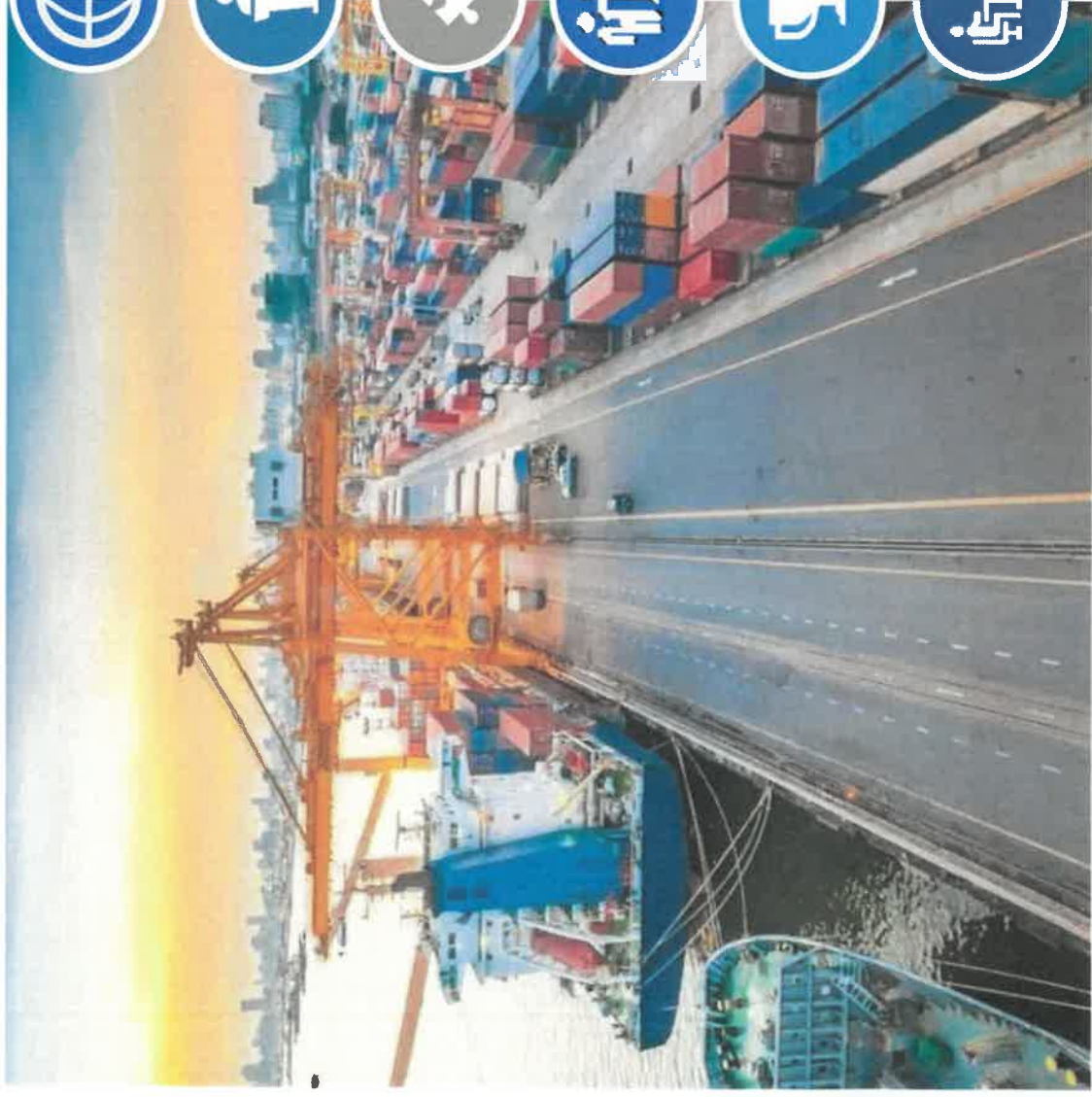


**12% modal share (coastal & IWT)
5000 km regional waterway grid**



Global Maritime Logistics Summit 2023

GMIS 2023 Program



Country sessions



Thematic sessions



State sessions



International exhibition



Maritime Excellence Achievers



CEO's Forum

Investment opportunities

G2B & B2B Meetings

International collaborations

Policy discussions & agreements

Networking & business opportunities

Innovation & technology showcase

Tapping skilled workforce

GMIS 2023 focus areas

Ports of the future



Decarbonization



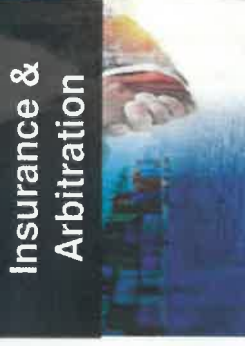
Coastal shipping & IWT



Shipbuilding, repair & recycling



Finance, Insurance & Arbitration



Maritime clusters



Innovation & technology



Maritime Safety & Security



Maritime Tourism





THANK YOU